

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 13, 2005

REGISTRATION NO.: 24789

BONDS ISSUED BY: City of University City

AMOUNT OF ISSUE: \$2,000,000.00

DATE OF ISSUE: June 1, 2005

COUNTY: of St. Louis

MONTH OF MATURITY: March

PURPOSE OF BONDS: Renovating and improving its City Hall, including the annex, parking lots,  
walkways and lawns

Rate of Interest	Amount	Maturity
4.750%	\$ 190,000.00	03/01/2006
4.500%	175,000.00	03/01/2007
4.250%	180,000.00	03/01/2008
2.950%	185,000.00	03/01/2009
3.000%	195,000.00	03/01/2010
3.100%	200,000.00	03/01/2011
3.150%	205,000.00	03/01/2012
3.300%	215,000.00	03/01/2013
3.300%	225,000.00	03/01/2014
3.400%	230,000.00	03/01/2015

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2010 without premium.

BOND REGISTRAR: The Bank of New York Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: The Bank of New York Trust Company, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stern Brothers & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,000,000.00

INTEREST RATE: 3.3306%

ASSESSED VALUATION: \$457,458,913

INDEBTEDNESS: (Including this issue) \$2,000,000

NOTICE OF ELECTION: Published two newspapers October 20 and 27, 2004

DATE OF ELECTION: November 2, 2004

ELECTION RESULTS: Yes...11,759 No...6,684

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published local newspaper; mailed to interested parties

NUMBER OF BIDS RECEIVED: 9